



**Summer 2018 Newsletter** 



## PRESIDENT'S MESSAGE

## Hafa Adai yan Buenas!

My how time flies! We are now in the first quarter of the 2018—2019 term and so much has happened.

We had our two major events: the 17th Annual AGA 5K Walk/Run and the Guam Professional Development Conference (GPDC). Milestones were met. The 5K brought 265 runners and monetary sponsors gave \$6,800 despite rising costs on Guam. The 5K was a great success with members and their families volunteering for it. The GPDC increased to over 150 participants. We were honored to have our AGA National President John Lynskey join us for the GPDC as a speaker. I hope you had a chance to meet a very friendly and grateful leader.

The Guam Chapter finished off the 1st quarter with the Annual Guam International Coastal Clean-Up with the Guam Community College at the Francisco Perez Beach, Pago Bay. We were also honored to have the First-Time Senatorial Candidates and Attorney General Candidate share with us their platform and what their plans are for Guam. For the very first time, the Guam Election Commission was at our September General Membership Meeting to register voters to vote in November.

My Supervisor, Zeny Nace, would tell me that it's good to try things for the first time. As Chapter President, I joined John Lynskey on a great adventure of deep sea fishing. I don't know how to fish so you can imagine my apprehension. I was afraid to see Jaws. Well, I didn't meet Jaws and I survived the fishing trip because I am writing this message. I would like to recommend to all members to try something new. If you want to under-

stand AGA more, work with great professionals, widen your network with industry colleagues, join the Chapter Executive Committee (CEC) or run to be a Chapter Officer. The first time is great because you will see the behind the scenes happenings done by committed members.

You will find there are about five new CEC Directors:

- 1) Michelle Santos (RCUOG) Awards Director;
- 2) Bobbie Molarte (RCUOG) Accountability Director;
- 3) Fierce Catoc (D&T) Research
- Margie Francisco (E&Y) and Vanessa Valencia (OPA) - Community Service Co-Directors; and
- 5) Justin Castro (GDOE) Secretary.

Join us in our upcoming community service projects: Feeding the Homeless, Salvation Army Bell Ringing, Toy Drop, and Annual Christmas Party.

I am hopeful that you are as excited as I am about this program year. I am very much looking forward to seeing each and every one of you at our monthly General Membership meeting luncheons!

Cheers to another great program year!

Frances T. Danieli, MBA, CGFM President

### CONNECT WITH AGA GUAM CHAPTER



**AGA Guam Chapter** 



agaguamchapter@gmail.com



agaguamchapter





aga.guam.net



# July General Membership Meeting

# July General Membership Meeting

Wednesday, July 18, 2018 11:30pm—1:00pm

### **LOCATION**

Hilton Guam Resort & Spa

### **TOPIC**

5K Sponsors and Volunteers Appreciation Luncheon



Congratulations to our July Lunch Raffle Winner!

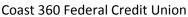
Amy Cho Ernst & Young





e invited the sponsors of our 17th
Annual 5K Run to an appreciation
luncheon to thank them for all their
support! With their generous contributions, they help
fund the Herminia Dierking Scholarship for University
of Guam students and the AGA Guam Chapter
Scholarship for Guam Community College students.



















# The Association of Government Accountants—Guam Chapter THANKS ALL OUR SPONSORS, **VOLUNTEERS, AND PARTICIPANTS!** YOU HAVE MADE OUR 17TH ANNUAL ALWAYS GROWING ACCOUNTABILITY 5K A HUGE SUCCESS!

### **PLATINUM SPONSORS**

**Pacific Daily News** 

BANK OF GUAM®











## GOLD SPONSORS



## SILVER SPONSOR

DANIEL FITZGERALD











## BRONZE SPONSORS













### FRIEND SPONSORS

BASCON \* GFS GROUP \* GTA TELEGUAM \* GUAM PLAZA HOTEL \* HILTON GUAM RESORT & Spa \* Paradise Fitness Center \* Proa Restaurant \* Sheraton Guam Laguna GUAM RESORT \* TGIF \* WDI GUAM, INC.

### CONTRIBUTORS

AGA GUAM CHAPTER 5K PLANNING COMMITTEE CHAIRS / CO-CHAIRS / ALL AGA VOLUNTEERS \* GUAM COMMUNITY COLLEGE \* GUAM RUNNING CLUB \* HORNET SPORTING GOODS \* UNIVERSITY OF GUAM









# August General Membership Meeting

Wednesday, August 29, 2018

11:30pm-1:00pm

### **LOCATION**

Westin Resort Guam

#### **GUEST SPEAKER**

John Lynskey, AGA National President

#### **TOPIC**

Presidential Goals and AGA's New Governance

No Raffle was held during the August Membership Meeting

ohn Lynskey discussed his future goals as the AGA National President. Mr. Lynskey wants to promote and expand CGFM education with colleges and universities. In addition to the CGFM certification, he wants to promote AGA membership and careers in public service.

Mr. Lynskey wants to revise the AGA Governance Structure. He plans on creating a National Council Committee (NCC), which will have a representative from each AGA Chapter around the world. The NCC is intended to provide Chapters a

stronger voice.

resident Frances Danieli and National President John
Lynskey also presented five AGA National Awards the Guam
Chapter received during the July's Professional
Development Training in Orlando.











### Platinum Chapter Recognition Program Award:

Clariza Roque, CICA

THE WESTIN

PY 2017 - 2018 Guam Chapter President

### **Chapter CGFM Award:**

Jojo Guevara III, CGFM,
PY 2017- 2018 CGFM Director
Maripaz N. Perez, CGFM, CGAP, CICA, CIA,
PY 2017-2018 CGFM Co-Director

# Chapter Accountability and Transparency Award:

Doreen T. Crisostomo, Ph.D, CGFM, CFE, CIA, PY 2017 - 2018 Accountability Director

### **Community Service Award:**

Frances Danieli, CGFM,
PY 2017 - 2018 Community Service Director

### Regional Vice President Award:

Jojo Guevara III, CGFM, PY 2017 - 2018 Pacific Rim RVP

# September General Membership Meeting

# September General Membership Meeting

Wednesday, September 26, 2018 11:30pm—1:00pm

### **LOCATION**

Hilton Guam Resort & Spa

### **TOPIC**

Guam Election First-Time Candidates Forum

No Raffle was held during the September General Membership Meeting.



irst-time candidates for the Guam Election were invited to discuss their platform for elected office. First-time candidates in attendance were (in alphabetical order):

- Jenei Aguon
- Celestin Babauta
- Leevin Camacho (Attorney General candidate)
- Lasia Casil
- Harold Cruz
- Jack Hattig III
- Kelly Marsh
- James Moylan
- Sabina Perez
- Clynton Ridgell
- Amanda Shelton









# PDT#2018

## 2018 Professional Development Training

July 22-25 Orlando, Fla.

DT was held this year at the Orlando World Center Marriott and Convention Center in Orlando, Florida. Almost 2,000 private and public sector professionals attended. This included President Frances Danieli, Secretary Justin Castro, Education Director Rodalyn Gerardo, Scholarship Director Pamela Aguigui, and AGA Guam Chapter raffle winner Jared Andrada.

They earned valuable CPEs and networking opportunities!













he Association of Government Accountants Guam Chapter hosted the 2018 Guam Professional Development Conference (GPDC) from August 29 through 31, 2018 at the Westin Resort Guam. The GPDC showcased a multitude of topics to include Ethics, GASB updates, Leadership, and Project Management. This year's theme is "Always Growing Accountability", which reflects the education goals of our Chapter. Part of our goals each program year is to provide education to help accountability professionals' meet Continued Professional Education (CPEs) requirements and professional development to help all current and prospective members obtain additional skills. There were 150 attendees who received as much as 24 CPEs each.







# **CGFM News**





Maripaz is the CGFM Director. Please contact her at mnperez@gpagwa.com for any questions about the CGFM program and its initiatives.

MARIPAZ PEREZ

During the 2018 Guam Professional Development Conference, AGA Guam Chapter CGFMs held an "Accounting and Financial Reporting for Government Officials" session. It presented a review of Sections 1 to 3 of the CGFM Governmental Accounting, Financial Reporting, and Budgeting. The session covered the following topics:

- ⇒ Introduction and Budgeting
- ⇒ Cash, Accrual Accounting, and Accounting in States and Local Government
- ⇒ Fund Accounting and Reporting
- ⇒ Government-Wide Financial Reporting
- ⇒ Federal Financial Accounting Standards



### The Mark of Excellence in Federal, State and Local Government

The Certified Government Financial Manager (CGFM) is a professional certification recognizing the unique skills and special knowledge required of today's government financial managers. It covers governmental accounting, auditing, financial reporting, internal controls and budgeting at the federal, state and local levels. Guam also promotes study groups to assist its members.

# Interested in attaining the CGFM Certification? Your AGA Guam Chapter:

- Offers CGFM Scholarships to reimburse your registration and test fees when you pass the CGFM examination within your CGFM eligibility period.
- ☆ Offers CGFM review materials to members.
- ☆ Offers CGFM Exam Questions Scholarship to reimburse your purchase of the CGFM Practice Exam.
- ☆ Periodically provides CGFM preparation courses on Guam and also promote study groups to assist its members.

### **Maintaining CGFM Certification**

CGFMs must adhere to the AGA's Code of Ethics, renew the designation annually, and complete 80 hours of applicable continuing professional education every two years.





# Membership







Debbie is the
Membership Director.
Please contact her at
Debbie.Ngata@gu.ey.
com for any questions
about your AGA
membership.

DEBBIE NGATA

H

appy Anniversary to the following AGA Guam Chapter members celebrating their membership anniversaries in July, August, and September 2018!



### **JULY 2018**

Barbara Howard, CPA Tokio Marine Pacific Insurance, 25 years
Nancy Cueto, UOG, 10 years
Rizalito Paglingayen, E&Y, 8
years

Margaret Artero, GDOE, 3 years
Marie Garcia, GDOE, 3 years
Helen Legaspi, GDOE, 3 years
Arlita Mabini, GDOE, 3 years
Thelma Perez, GDOE, 3 years
Ariana Villaverde, OFB, 3 years
Michelle Aranda, UOG, 1 year

#### **AUGUST 2018**

Gilda M. Mafnas, GWA, 20 years Demetria Robinson, GWA, 20 years Jocelyn Pascua, GWA, 134 years Marietta Vicente, GWA, 14 years Felina Concepcion, GPA, 12 years Gaudencio Rosario, DOA, 11 years Joe San Nicolas, GWA, 9 years Michele Brillante, OPA, 5 years Amacris Legaspi, OPA, 3 years Adriana Quitugua, OPA, 3 years Christian Rivera, OPA, 3 years Jason Andrada, E&Y, 2 years Tammy Batac, DOA, 2 years Hyo Kim, E&Y, 2 years **Ira Palero, OPA,** 2 years Vanessa Valencia, OPA, 2 years Yukari Buccat, Deloitte, 1 year Mercedes Poliarco, GPA, 1 year

#### **SEPTEMBER 2018**

John M. Phillips, CPA, 48 years **Lee H. Vensel, Deloitte,** 19 years Yukari Hechanova, OPA, 17 years **Deborah Hartzler, Deloitte, 14** years Joy Bulatao, GDOE, 9 years Debbie Ngata, E&Y, 9 years Alfred Delos Reyes, GWA, 8 years Josephine Mendoza, Deloitte, 8 years Pamela Pineda, Deloitte, 8 years Alma To, Deloitte, 8 years Adelia San Nicolas, Accountant, 7 years Ritzmar Erni, Calvo's Insurance Underwriters, Inc., 2 years Mary Jane Bugaay, Deloitte, 1 year Michelle Santos, UOG Research Cor-

poration, 1 year

# **Community Service News**



On September 29, 2018, the AGA Guam Chapter participated in the 24th Guam International Coastal Clean-Up (GICC), as our September Community Service Event.

Where: **Perez Beach** (Pago Bay)

Time: Registration begins at 6:00 a.m. at the stage. Clean-up

promptly starts at 7:00 a.m.

Gloves, bags, data cards, and t-shirts were distributed on a

first come, first serve basis.



You will earn community service credit for volunteering and may qualify for the raffle to attend the AGA National Professional Development Training in July 2019, in the beautiful city of New Orleans.

Stay tuned for dates and details for upcoming AGA Community Service Events such as the Salvation Army Bell Ringing.



## **UPCOMING COMMUNITY** SERVICE EVENTS

## **2018 Angel Tree Program**

During the holiday season, the Angel Tree Program helps the children of incarcerated parents by providing them with championship and gifts. We will participate in the program by sponsoring and donating their requested Christmas gifts.

### **Donations for CNMI Relief Effort**

We are accepting monetary and physical donations to help our families and friends in the Commonwealth of the Northern Mariana Islands recover from Typhoon Yutu. A donation drop-off box will be set up during the October General Membership Meeting.



# Your AGA Guam Chapter



## **Chapter Officers**

Frances T. Danieli, CGFM

President

francesdanieli@gmail.com

**Debbie Ngata** 

President-Elect

Debbie.Ngata@gu.ey.com

**Mary Grace Edrosa** 

Treasurer

mgedrosa@yahoo.com

**Shannon Bartonico, CFE** 

Treasurer-Elect shannonbartonico@gmail.com

**Justin Castro, CFE** 

Secretary

justinbcastro@gmail.com

Clariza Mae Roque, CICA

**Immediate Past President** croque@guamopa.com

## **Chapter Executive Committee**

**Accountability Director** 

**Barbara Molarte** 

bmolarte@triton.uog.edu

**Awards Director** 

Michelle Santos

santosm4884@triton.uog.edu

By-Laws and Procedures

Director Yuka Hechanova, CGFM, CPA, CIA, CGAP, CGMA

yukahechanova@gmail.com

Co-Director Llewelyn Terlaje, CGFM, CGAP

Irterlaje@gmail.com

**Chapter Recognition Program** 

Taling Taitano, CPA, CGFM

tmtaitano@gmail.com

Communications/Website Director & Newsletter Editor

Clariza Mae Roque, CICA

croque@guamopa.com

Community Service Director

Director: MargieFrancisco, CPA

Margie.francisco@gu.ey.com

**Co-Director: Vanessa Valencia** 

vdrvalencia@hotmail.com

Young Professionals Director

Director Rachel F. Cubacub, MPA

rachelfcub@gmail.com

Co-Director Jerricho Garcia

jerrichogarcia@gmail.com

**Education Director** 

Director Rodalyn Gerardo, CGFM, CIA, CPA, CGAP, CGMA

rodalyngerardo@yahoo.com

Co-Director Clariza Mae Roque, CICA

croque@guamopa.com

Historian

Jose Guevara III, PMBA, CGFM

jojo\_guevara@hotmail.com

Membership Director

**Debbie Ngata** 

Debbie.ngata@gu.ey.com

**Professional Certification Director** 

Maripaz N. Perez, CGFM, CGAP, CICA, CIA, CFE

mnperez@gpagwa.com

Programs/Technical Meetings

**Vincent Duenas, MPA** 

vjgduenas@hotmail.com

Research/Standards

**Fierce Catoc** 

fcatco@deloitte.com

Scholarship Director

Pamela Aquiqui, CM

paguigui@gpagwa.com

Student Representative

Jerricho Garcia

jerrichogarcia@gmail.com

